

April 16, 2018

**Via Email**

**SEE ATTACHED SERVICE LIST**

Dear Sirs/Mesdames:

**Re: In the Matter of a Plan of Compromise or Arrangement of Argent Energy Trust,  
Argent Energy (Canada) Holdings Inc. and Argent Energy (US) Holdings Inc.  
Court File No. 1601-01675**

We are counsel to FTI Consulting Canada Inc., in its capacity as the court-appointed monitor (the "**Monitor**") of Argent Energy Trust, Argent Energy (Canada) Holdings Inc. and Argent Energy (US) Holdings Inc., in the above-noted action.

Please find enclosed, for service upon you, filed copies of the following:

1. Application (Distribution and Discharge), returnable on April 27, 2018 at 10:00 a.m.; and
2. Fifth Report of the Monitor, dated April 16, 2018.

Also, please find enclosed our correspondence to the Honourable Mr. Justice C.M. Jones of today's date.

Yours truly,

McCarthy Tétrault LLP

Per:



Theodore Stathakos

TS/kd  
Enclosures

**IN THE MATTER OF A PLAN OF ARRANGEMENT OF ARGENT ENERGY TRUST, ARGENT ENERGY (CANADA) HOLDINGS INC. and ARGENT ENERGY (US) HOLDINGS INC.**

**SERVICE LIST**

UPDATED: April 16, 2018

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